



Letter of Intent for a Legacy Gift

I/We hereby inform you that a legacy gift for the benefit of Bach Society of Minnesota is included in my/our estate plans. I/We understand that this commitment is revocable and can be modified at any time.

Name(s)

Address

City State Zip

Phone Alt. Phone Email

My/our gift to Bach Society of Minnesota is intended:

____ Where needed most
____ For the following: _____

I/We intend to provide a legacy gift through my/our:

____ Will
____ Retirement Plan or IRA Beneficiary Designation
____ Donor Advised Fund
____ Life Insurance
____ Other _____

I/We wish to inform the Bach Society of Minnesota, for its long-term planning purposes, that as of this date, the approximate value of my/our gift is \$_____* . *Note: if your gift is a percentage of your estate, please indicate the percentage and approximate present value of that percentage.* I/We understand that, by stating a gift value, my/our estate is not legally bound by this statement and the gift may be revoked.

Your intention and future gift will qualify you for recognition. Including your name will inspire others to leave a future gift to benefit Bach Society MN. **(Note: The amount of your gift is not published and remains confidential.)**

List your name(s) as you prefer in print: _____

____ Please Do Not list my/our names (Anonymous Gift)

Donor Signature: _____ Date: _____

Donor Signature: _____ Date: _____

** By sharing the approximate amount of your gift, you will assist Bach Society MN in planning for the future, and in acknowledging and recognizing your plan. We understand that the value of your gift may change depending on circumstances. To help us be good stewards of your future gift, please attach any supporting documentation of your legacy intention. This documentation will be held in confidential records. Thank you!*

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